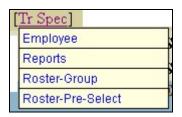
TRAINING SPECIALIST

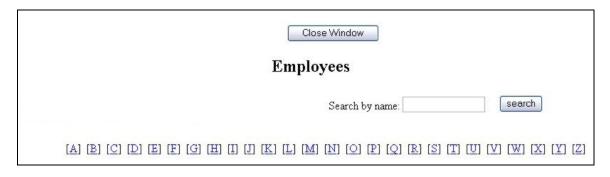
OVERVIEW: As a Training Specialist, you will have all the functions of an Employee (see Employee Help Files).

The Training Specialist Role will allow the User to manage several of the Training Requirements for all Employees within the System. They have two additional tasks on their Home Page, the Training Specialist drop down list and the Training Request Management bar.

I. **MANAGEMENT TASKS**: By placing the mouse on the <u>Training Specialist</u> link four management tasks will appear on a drop down list: Employee, Reports, Roster-Group and Roster Pre-Select. The drop down list will look similar to this:



A. **EMPLOYEE**: By clicking the **Employee** link, a page will appear that will look similar to this:

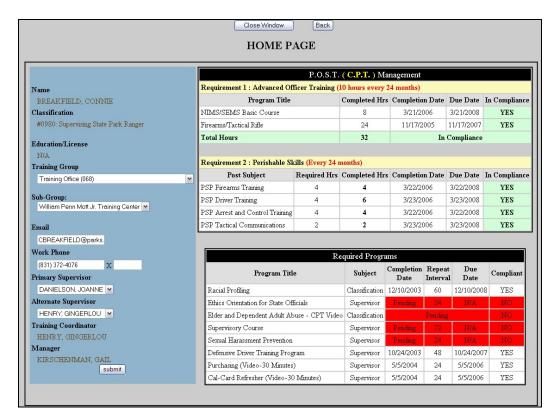


This page allows the Training Specialist to locate all Employees within the System, by clicking the <u>A-Z</u> listing based on the last name. To search for a specific Employee, type their last name in the Search by name box and click the link. The screen will look similar to this:

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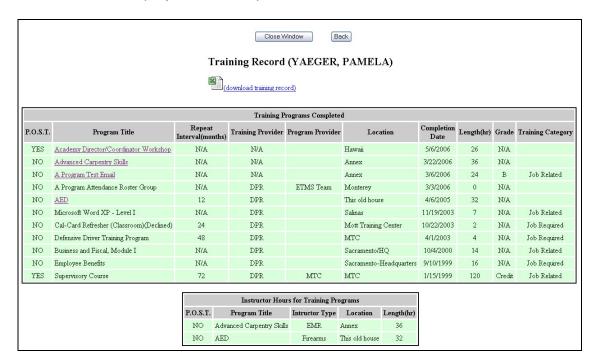


2. Home Page: To view the details of an Employee's Home Page, click the Employee's name. The Training Specialist will be presented with a screen that will allow them to edit the Employee's contact information as well as their Training Group, Sub-Training Group and Primary and Alternate Supervisors. The screen will look similar to this:



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3. **Employee Training Record**: To view the Employee's Training Record, click the <u>View</u> link in the Training Record column. This screen will list all training programs and instructor hours that the Employee has completed. The screen will look similar to this:



a. Program Title: If a Training Request was completed on ETMS, the Program Title will link to the details of the Employee's Training Request. This page can be printed and included with the Travel Expense Claim for reimbursement. The screen will look similar to this:



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B. <u>REPORTS</u>: By clicking the <u>Reports</u> link, the Training Specialists can run certain standard reports for Employees within the System. By clicking this link within the Training Specialist drop down list, a screen will appear with several standard reports. The screen will look similar to this:



C. **ROSTER-GROUP**: To submit a new Group Training Attendance Roster for a completed program, click the Roster-Group link. The screen will look similar to this:

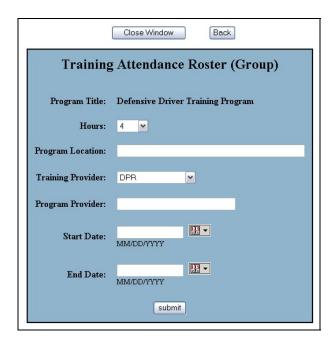
	Close Window Back	
Request to Add Program [SUBMIT]	Search by Program Title:	Completed Training Attendance Rosters <u>View</u>
	[J] [K] [L] [M] [N] [O] [P] [Q] [R] [S] [T] [U	J] [V] [W] [X] [Y] [Z] [Other]
<u>Program Title</u>	Program Category	P.O.S.T.

1. Locate a program by the <u>A-Z</u> listing or the search function. The screen will look similar to this:

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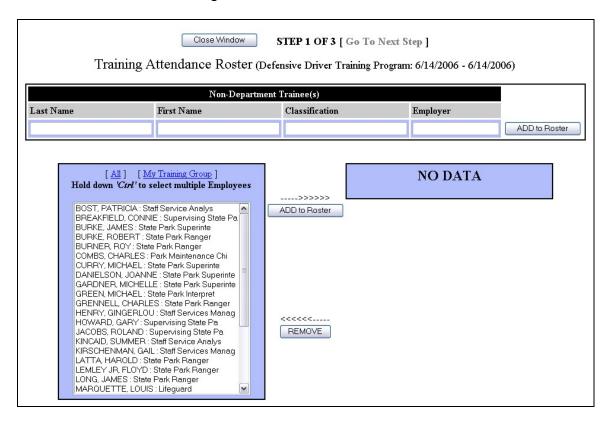
2. Click the <u>Program Title</u> link to bring up the Training Attendance Roster (Group). The screen will look similar to this:



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Complete all required fields and **submit**. The screen will look similar to this:

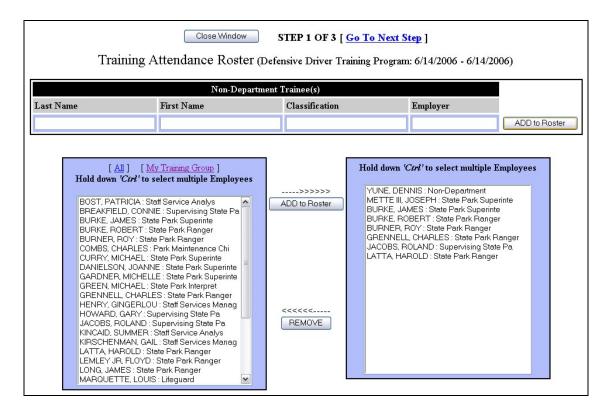
NOTE: The program will now be listed on your Completed Training Attendance Roster database.



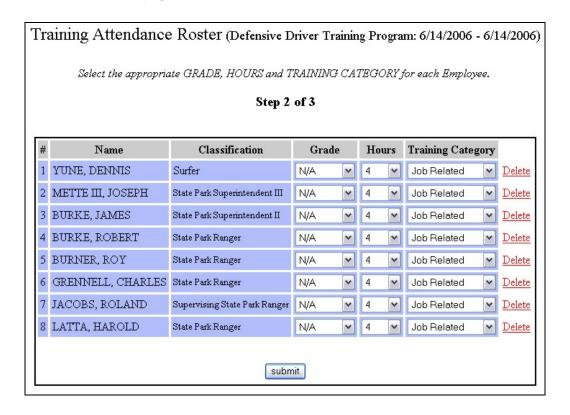
NOTE: The listing will default to the Employees in your Training Group. To view all Department Employees click on the All link.

b. Step 1: Select the Employees that attended the program and click ADD to Roster. To add non-Department Employees, complete all required fields and click ADD to Roster. To remove an Employee, highlight their name and click Remove. The screen will look similar to this:

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c. Once all of the Employees who have attended the training are added, click the <u>Go to Next Step</u> link to complete grade, hours and training category. The screen will look similar to this:



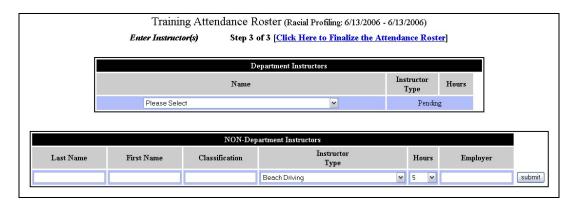
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 d. From the drop down lists select the appropriate Grade, Hours and Training Category and **submit**. The screen will look similar to this:



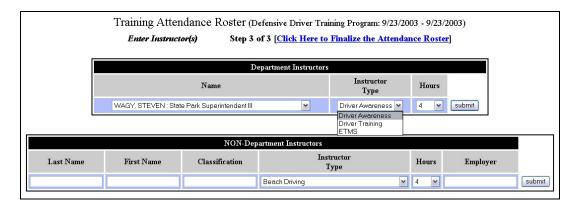
e. Click the <u>Go to Next Step</u> link to select the Instructors and number of hours taught. The screen will look similar to this:

NOTE: To finalize the roster without adding instructors <u>Click</u> Here to Finalize the Attendance Roster link.

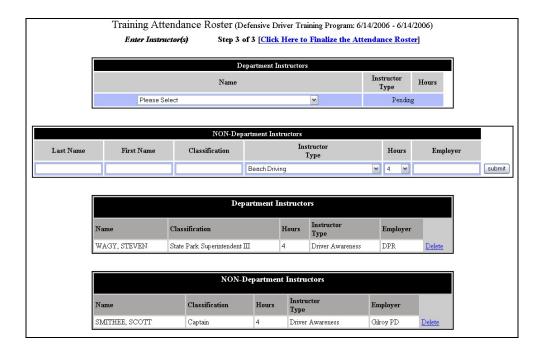


f. **Department Instructors**: Select a Department Instructor from the drop down list. Wait for Instructor Type and Hours screen to load, then select and **submit**. The screen will look similar to this:

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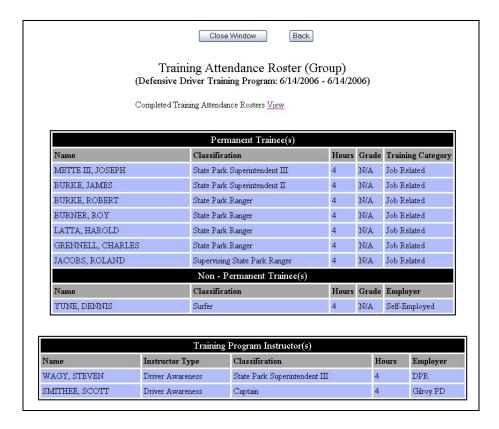


- g. Repeat this process to add additional Department Instructors.
- h. To add Non-Department Instructors, complete all required fields and **submit**. Repeat this process to add additional Non-Department Instructors. The screen will look similar to this:

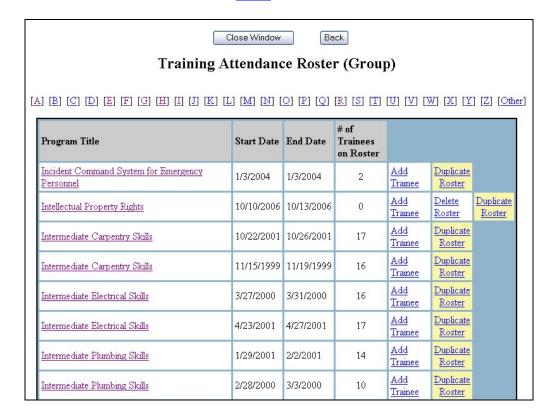


i. Click the <u>Click Here to Finalize the Attendance Roster</u> link to view the finalized roster. The screen will look similar to this:

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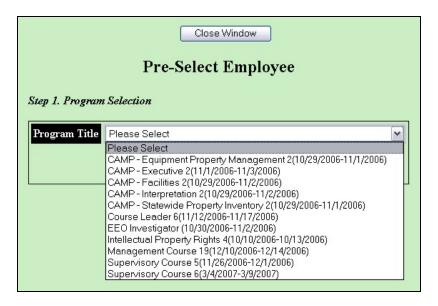


3. To access your Completed Training Attendance Rosters database, click the View link. The screen will look similar to this:



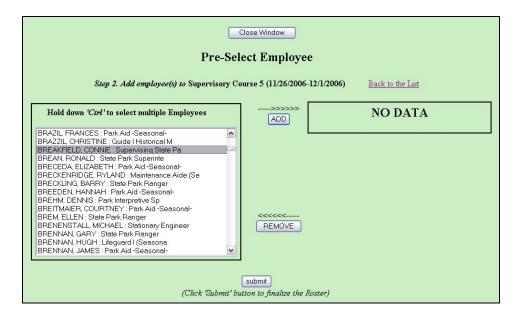
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- a. **Program Title**: Click the <u>Program Title</u> link to view description from the Training Catalog.
- b. **Start/End Date**: Start/End date of the Program.
- c. **# of Trainees on Roster**: Shows the number of Trainees who completed the program.
- d. **Add Trainee**: By clicking the <u>Add Trainee</u> link, the Training Specialist can add additional Trainees and Instructors to the Roster.
- e. **Delete Roster**: By clicking the <u>Delete Roster</u> link, the Training Specialist can delete a roster if no Trainees have been added to the roster.
- f. **Duplicate Roster**: By clicking the <u>Duplicate Roster</u> link, the Training Specialist can duplicate a roster and modified all data fields. An example is the Continuing Advanced Officer Program and Basic Visitor Services that includes several programs from the Training Catalog.
- 4. **Request to Add Program**: Click the <u>SUBMIT</u> link to add a program to the Training Catalog.
- D. **ROSTER-PRE-SELECT**: By clicking the Roster-Pre-Select link within the drop down list, a page will appear that will look similar to this:

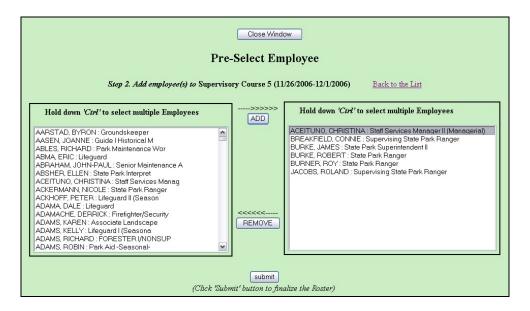


1. Select the program from the drop down list and click <u>Next</u>. The screen will look similar to this:

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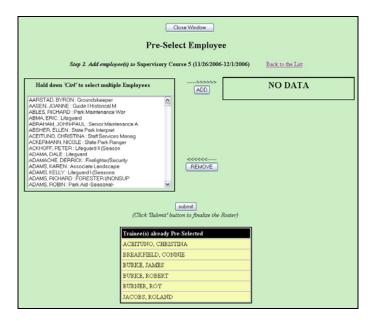


a. Select the Employee and click **ADD**. To remove an Employee, highlight their name and click **REMOVE**. The screen will look similar to this:



Once all the Employees have been selected, click submit.
 The screen will look similar to this:

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NOTE: To add additional Employees repeat the process above.

II. TRAINING REQUEST MANAGEMENT: To manage In-Service Training Requests for all Employees, a menu bar called Training Request Mgt: Training Spec: Action Needed! (2) is located on their Home Page. There is a link that allows the Training Specialist to manage the rosters for all programs assigned. The number within the parenthesis is the link to the pending In-Service Training Requests. The screen will look similar to this:



A. TRAINING REQUEST PENDING: To view all pending Training Requests click on the # link in the column. The screen will look similar to this:

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- 1. <u>Detail</u>: This link displays the details of the Employee Training Request.
- 2. **TS Rank**: Rank the Training Request with "1" being the highest priority and "5" being the lowest for Alternate Employees only.
- 3. **Approval Action**: From the drop down list in the Approval column, the Training Specialist can choose Approve, Not Approve or Alternate. If Not Approve is selected, the Training Specialist must provide a comment.
- 4. **Submit**: Click the submit button to submit approval action.

NOTE: Do not take Approval Action until after the Training Request Due Date that is listed on the Training Schedule.

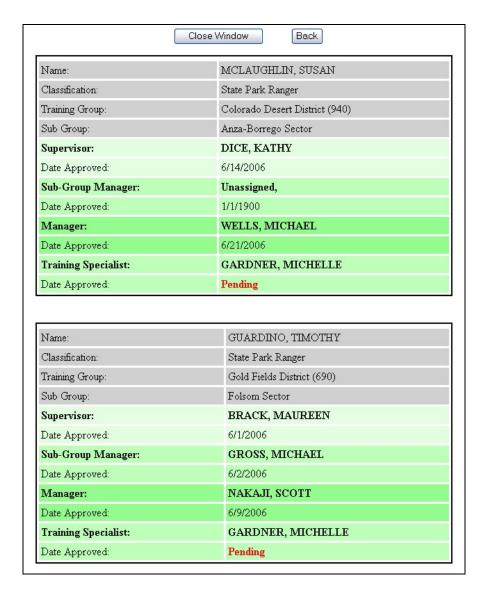
B. **PROGRAM TITLE**: By clicking on the <u>Program Title</u> link a page opens that allows the Training Specialist to view the following: all Training Requests that have been submitted, all Training Requests disapproved by the Training Specialist, all Employees that are enrolled on the Program Roster and all Accommodation Requests that have been submitted. The Training Specialist can also Enroll Non-Department Trainee(s) and Add Instructor(s). The screen will look similar to this:

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	Home	Back	
[View Past Training Attendance Roster]	[View All Cus	rent Programs]	[View My Current Programs]
Program Title	Program Date	Training Requests Pending	Training Specialist
Advanced Carpentry Skills	5/22/2006 - 5/26/2006	0	HENRY, GINGERLOU
Advanced Carpentry Skills test	5/22/2006 - 5/26/2006	0	HENRY, GINGERLOU
CAMP - Equipment Property Management	4/24/2006 - 4/25/2006	0	HENRY, GINGERLOU
CAMP - Equipment Property Management 2	10/29/2006 - 11/1/2006	0	HENRY, GINGERLOU
CAMP - Executive 2	11/1/2006 - 11/3/2006	0	HENRY, GINGERLOU
CAMP - Facilities	4/24/2006 - 4/26/2006	0	HENRY, GINGERLOU
CAMP - Facilities 2	10/29/2006 - 11/2/2006	1	HENRY, GINGERLOU
CAMP - Interpretation 2	10/29/2006 - 11/2/2006	0	HENRY, GINGERLOU
CAMP - Statewide Property Inventory 2	10/29/2006 - 11/1/2006	0	HENRY, GINGERLOU
Course Leader 6	11/12/2006 - 11/17/2006	0	HENRY, GINGERLOU
EEO Investigator	10/30/2006 - 11/2/2006	0	HENRY, GINGERLOU
Intellectual Property Rights 4	10/10/2006 - 10/13/2006	1	HENRY, GINGERLOU
Training Requests Submitted	Disapproved Training Requests	Enrolled Program Roster	
7	0	0	Accommodation Request (0) Enroll Non-Department Trainee(s Add Instructor
Management Course 19	10/1/2006 - 10/6/2006 11/5/2006 - 11/9/2006 12/10/2006 - 12/14/2006	0	HENRY, GINGERLOU
Supervisory Course 5	9/17/2006 - 9/22/2006 10/22/2006 - 10/27/2006 11/26/2006 - 12/1/2006	0	HENRY, GINGERLOU
Supervisory Course 6	1/7/2007 - 1/12/2007 2/4/2007 - 2/9/2007 3/4/2007 - 3/9/2007	0	HENRY, GINGERLOU

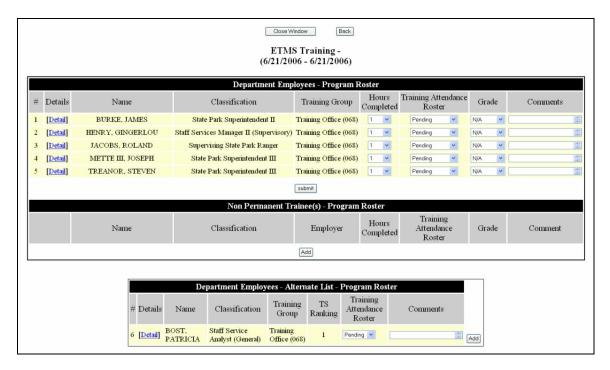
1. **Training Requests Submitted**: By clicking on the # link the Training Specialist can view the Details of all Training Requests submitted for this program. The screen will look similar to this:

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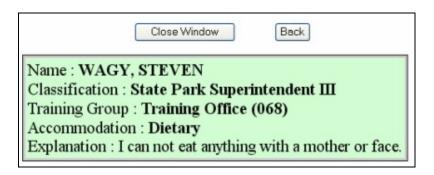


- Disapproved Training Requests: By clicking on the # link the
 Training Specialist can view all Training Request that he/she has
 disapproved.
- 3. **Enrolled Program Roster**: By clicking on the # link the Training Specialist can view all participants enrolled in the program and complete the details of the roster and **submit**. The screen will look similar to this:

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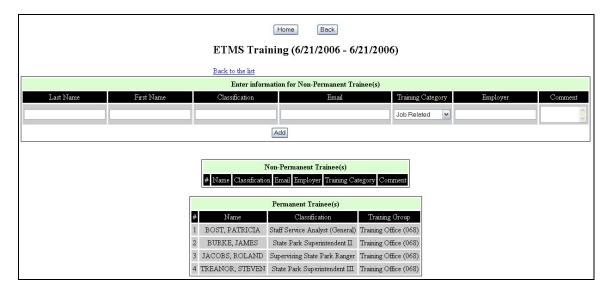


- (a) To complete the roster, verify Hours Completed, select action from the Training Attendance Roster column, select grade if applicable and add comment as required and submit.
- 4. **Accommodation Request**: By clicking on the # link the Training Specialist can view Accommodation Requests that were submitted with the Training Request. The screen will look similar to this:

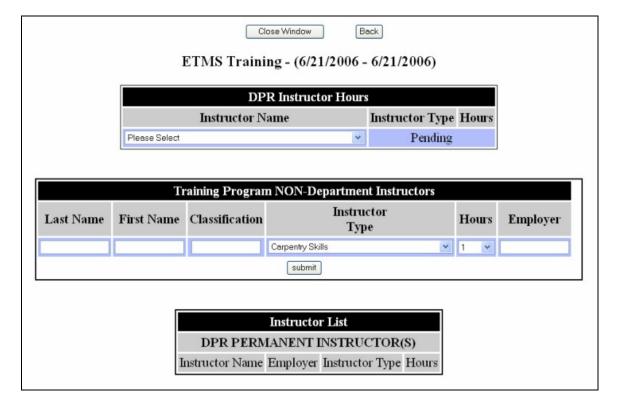


5. **Enroll Non-Department Trainee(s)**: By clicking on the # link the Training Specialist can enter the information for Non-Department Trainees. Complete all required fields and click on the Add link. The screen will look similar to this:

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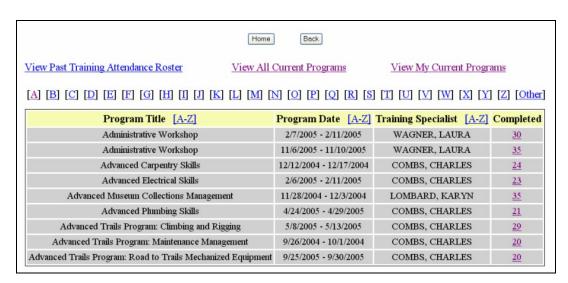
6. Add Instructor(s): By clicking on this link the Training Specialist can add Instructor(s). The screen will look similar to this:



- Select DPR Instructor, wait for Instructor Type and Hours to load, then select and **submit**. Repeat this process to add additional Department Instructors.
- b. To add Non-Department Instructors, complete all required fields and **submit**. Repeat this process to add additional Non-Department Instructors.

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C. <u>VIEW PAST TRAINING ATTENDANCE ROSTERS</u>: To view past training attendance rosters click on this link. The screen will look similar to this:



D. <u>VIEW ALL CURRENT PROGRAMS</u>: To view all current programs click on this link. The screen will look similar to this:



- Click on the <u>View</u> link to view the current Training Roster for that program.
- D. <u>VIEW MY CURRENT PROGRAMS</u>: To view your current programs click on this link.

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